

Disaster & Resiliency Planning for Your Community & Projects

Florida Alliance for Community Solutions September 30, 2024



Mission:

Florida Nonprofit Alliance is the state's collective voice, respected advocate, effective connector, and powerful mobilizer for the nonprofit sector.

Website: www.flnonprofits.org





FNA Resources

- Membership
- Research
- General Advocacy
- ► Tools
 - ▶ Voter Engagement Guide
 - ► Get Ready for a Disaster Toolkit
- Trainings
 - ► Advocacy 101 Tuesday, October 22, 2-3:30PM ET
 - Nonprofit Advocacy in 2025: What the Elections Tell Us Thursday, November 14, 10AM-1PM ET Winter Park, FL
 - ► Check flnonprofits.org, then News Community Calendar for future events



Voice of the Sector

tings!

be you are all healthy and safe. Florida has been in phase 1 of re-opening signature 4th. Many nonprofits never closed their doors during quarantine but are ploring what re-engagement looks like for their clients and their staff.

IA, in partnership with the Oklahoma Center Center for Nonprofits, has created agagement guide to help you make the best decision for your agency and am. We hope this tool is a useful guide for you.

Dur team has been hard at work gearing up for our economic impact report *i* and keeping you updated on the latest from Tallahassee and Washington D.C. remember to visit our COVID-19 resources page to keep up with the latest.

In addition, we have a full calendar of events scheduled over the next mont/ out the full list **here**.

If there is anything else that you feel would help, please do not hesitate to rear Thank you for all you do for Florida nonprofits.

Sincerely, Sabeen Perwaiz

HEROES ACT

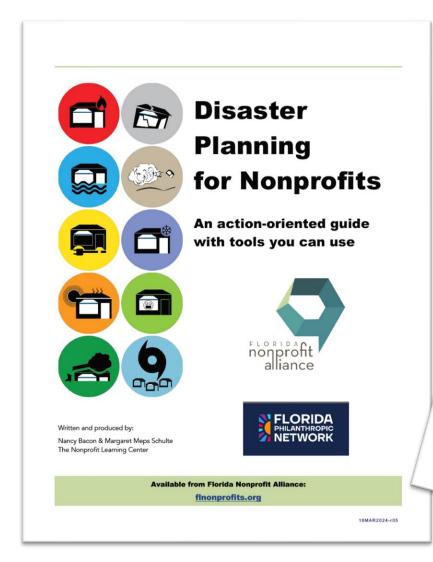
Speaker Pelosi has released the <u>Health and Economic Recovery Omniemergency Solutions Act</u> (HEROES Act). See also this <u>one-Pager</u> and

Newsletters

- Sample newsletter
- Sign up at https://flnonprofits.org/

Disaster Recovery

- Nonprofits will both feel affects and be in the position to help individuals affected
- ► Hurricane Ian (2022)
 - ► Affected 25% of nonprofits in the state
 - ► Reduced ability to conduct operations due to staff unavailability
 - ► Building damage due to winds
 - ▶ Reduced ability to conduct programming due to limited infrastructure
 - ► Nonprofits still mentioning hurricane effects in 2023 survey



Disaster Planning for Nonprofits Guide & Tools



https://www.flnonprofits.org/disaster-resources

Our goal

DISASTER PLANNING FOR NONPROFITS

2. CONVERSATIONS

Plan Your Plan

A good plan takes a plan.

The Executive Director has the responsibility to ensure a Disaster Plan is created. If your organization has no Executive Director, then someone on the board should assume the management role in order to move the planning forward.

	Document	Gather	Problem-Solve
Who leads			
Team members			
Start date			
Check in date			
Complete date			
Potential partners to connect with			
Notes			

ANNUALLY

We will update the plan annually in the month of ______.

QUARTERLY

- Discuss the plan during staff and volunteer meetings. Schedule them now!
- Provide a training opportunity to staff and volunteers.

Date	Action	Next Steps

TIPS

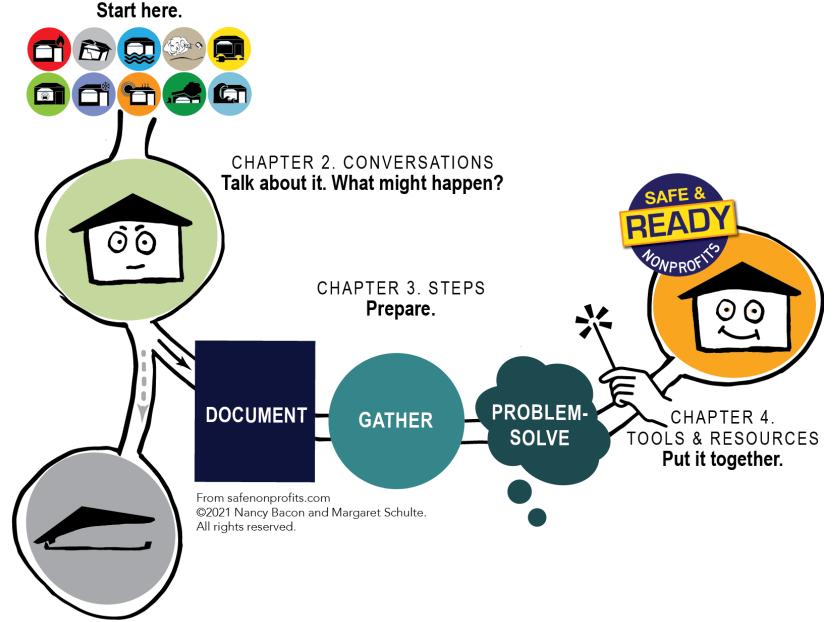
- Integrate disaster planning into your ongoing administrative functions, like meeting agendas and work planning.
- Incentivize progress. Celebrate small wins along the way.

Page 8

Disaster definition

A disaster is a devastating event, especially one occurring suddenly and causing great loss of life, damage, or hardship.

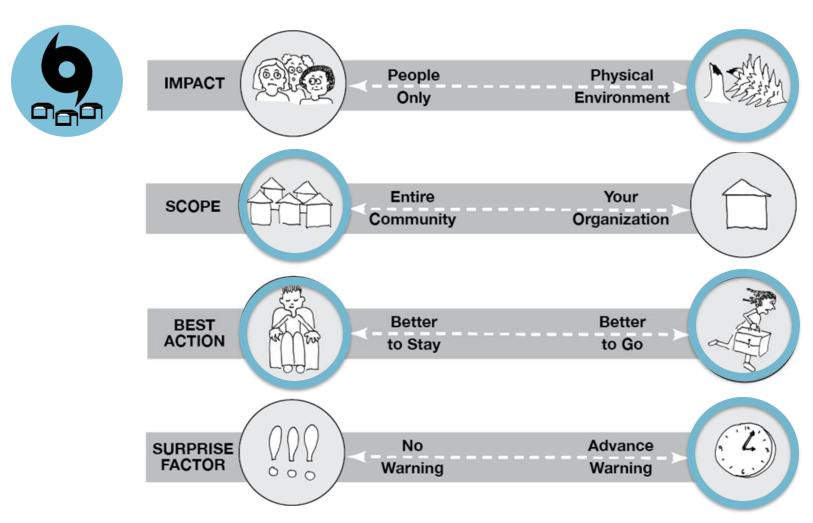
CHAPTER 1. INTRODUCTION



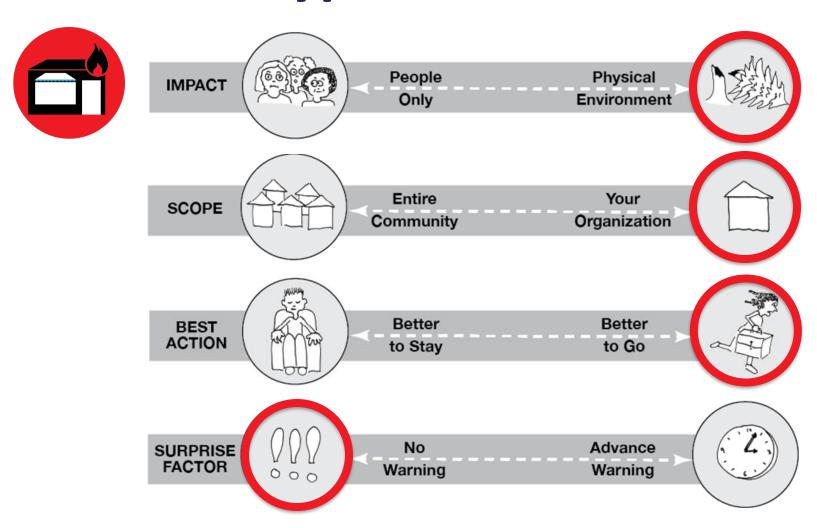
What **BARRIERS** hold your organization back from disaster planning?



Disaster types Hurricane

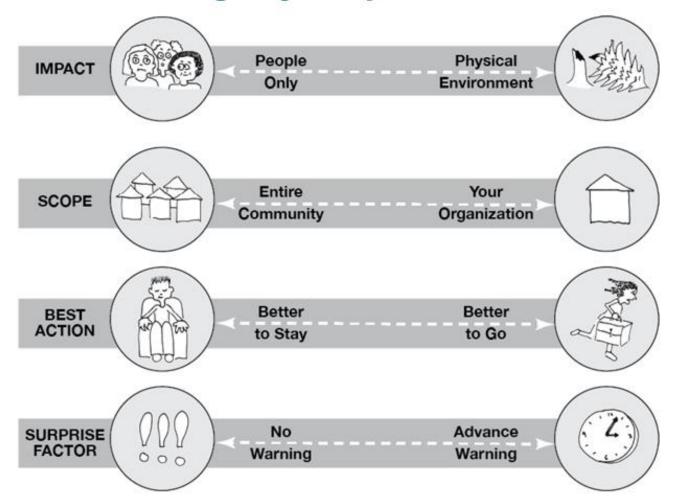


Disaster types Fire

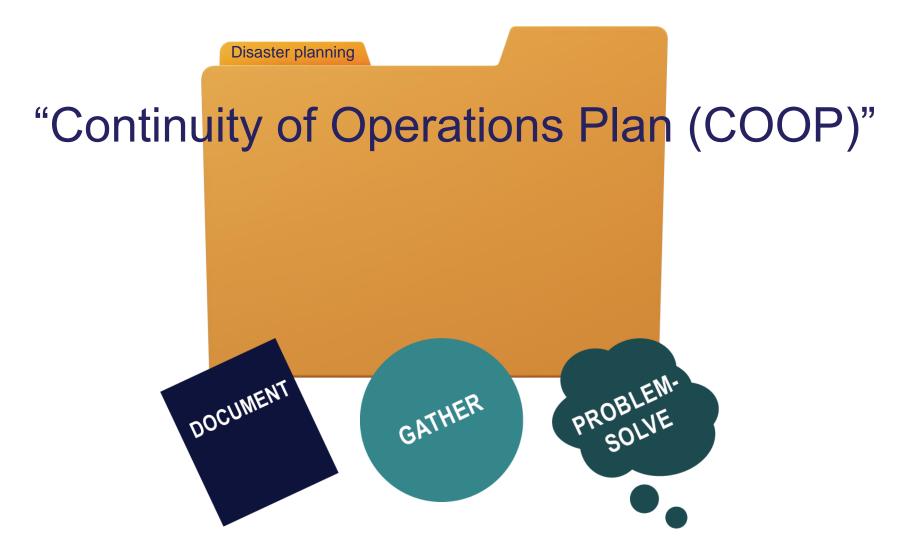


Your Emergencies

Emergency Comparison Tool

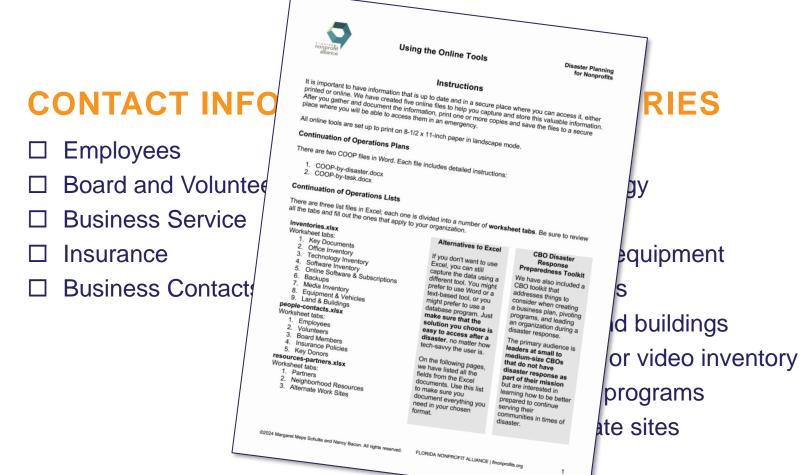


Disaster planning



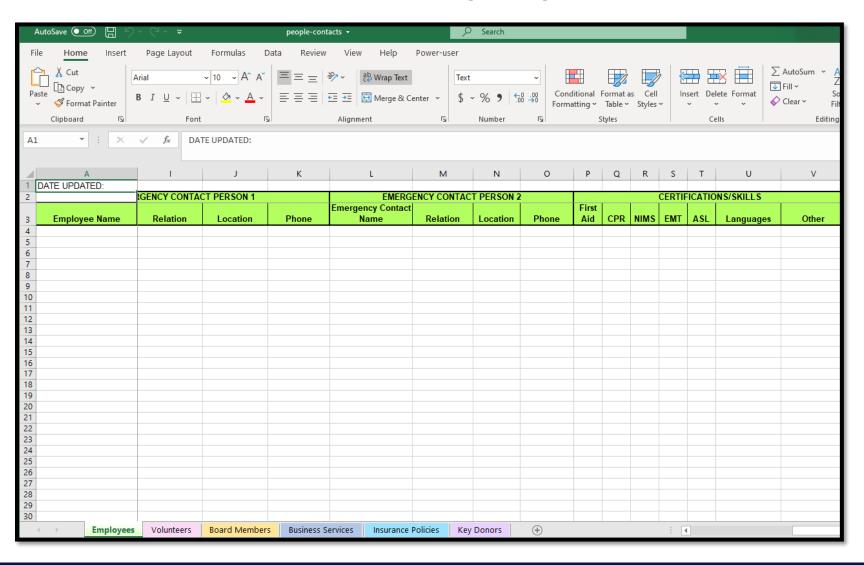


Up-to-date information about your organization



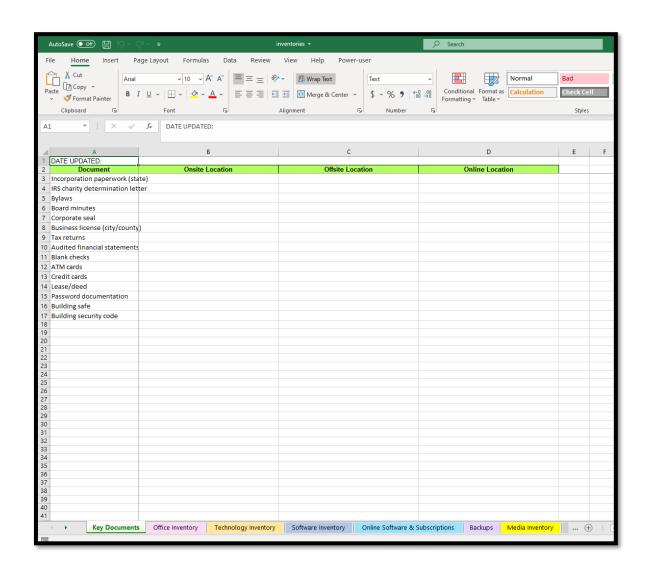


Document people





Inventory stuff



DOCUMENT

Let's plan

DISASTER PLANNING FOR NONPROFITS

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		Page	8 9



Gather key documents

ORGANIZATIONAL DOCUMENTS

- ☐ Articles of Incorporation
- □ Bylaws
- □ Budget
- ☐ IRS Determination
 - Letter
- ☐ Most Recent Form 990
- ☐ Most Recent Audit
- □ Certification Binder

ADMINISTRATIVE DOCUMENTS

- □ Insurance Policies
- Memoranda of Understanding
- ☐ Grants and Contracts
- ☐ Leases and/or Deeds
- □ Personnel Policies
- ☐ Human Resource paperwork
- ☐ Any policies and procedures

FINANCIAL DOCUMENTS

- □ Current Financial
 - Statements (Balance
 - Sheet & Profit/Loss)
- ☐ Chart of Accounts
- ☐ Bank Account
 - Information
- □ Investment Information
- ☐ General Ledger
- □ 1099 Vendor Report







A picture* is worth a thousand words...





*Or a video...



Data back-ups



Electronic Documents:

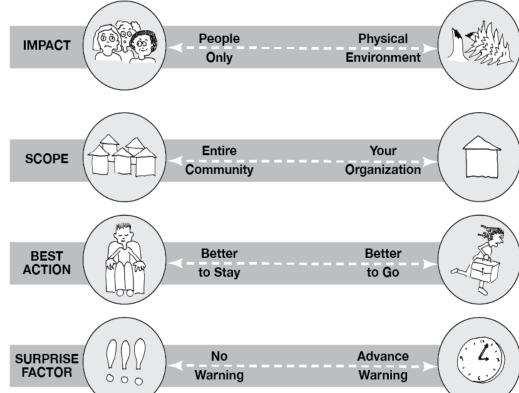
- Cloud-based file storage (Google Drive, Dropbox, Microsoft OneDrive)
- External Hard Drives
- Remote Servers



Problem Solve: Think now so you can act later

By disaster





By task





Continuity of Operations Plan by Disaster



Stabilization

Immediate response

Recovery response





Food bank example

Current situation

Over 21 volunteers work each day (4-hour shift):

4 volunteers prepare meal bags for 200 families in 3 hours

7 volunteers assist during distribution of meal bags

5 volunteers assist with food bank setup and stocking

2 volunteers assist with food sorting

3 volunteers assist with office duties and client intake

Disaster assumptions

50% of staff lives in remote parts of county

50% of staff lives in walking distance of food bank

Expect 40% of staff to be out due to illness, childcare, family needs

Minimum staffing (6-hour shift):

4 volunteers to prepare **meal bags** for 400 families

2 volunteers for food sorting and client intake

1 staff to supervise

Issues to prepare for

Shelf-stable foods would need to be purchased

Inventory of key items (peanut butter, fruit) is always low

Bags would need to be modified as inventory changes

Increased demand for no-cook food bags

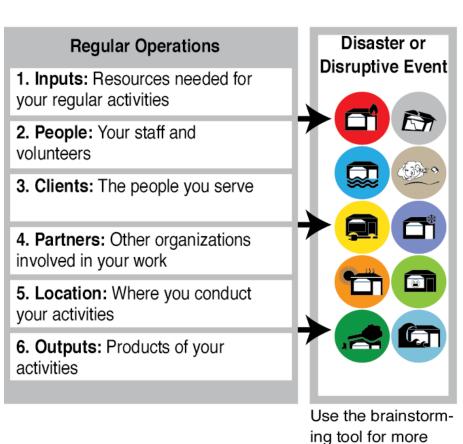
Size and scope of disaster will influence demand



Continuity of Operations Plan

possible disasters.

by Disaster



Recovery Response Immediate Response **Assumptions** Time ----Assumptions Stabilization

Current state

Your Turn

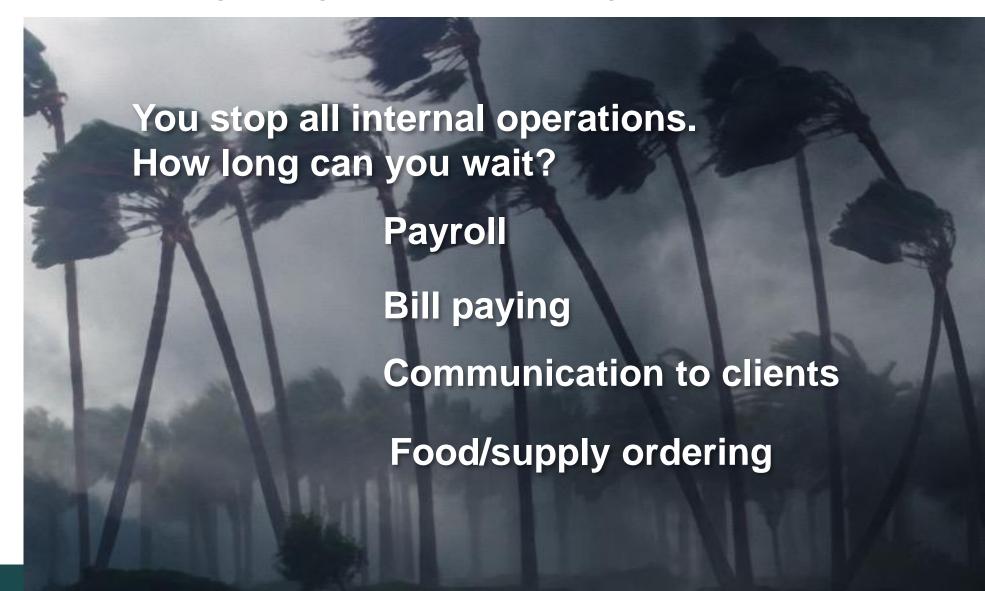
Goal: For you to practice using the **COOP by Disaster** planning tool to get ready for a disaster.

Let's prepare for a hurricane:

- 1. Describe your regular operations.
- 2. Define a few assumptions that you could make in the case of a hurricane with moderate damage.
- 3. Name one issue that you should prepare for as a result of that.



Continuity of Operations Plan by Task





Continuity of Operations Plan by Task

Maximum Acceptable Downtime (MAD)

Priority 1: 24 hours (critical)

Priority 2: 5 business days (essential)

Category (s Finance, H Communica Fundraisi **Continuity of Operations by Task**

Disaster Planning for Nonprofits

k up.

Maximum Acceptable Downtime (MAD)

Priority 1: Priority 2:

Priority 3:

Category	Task Notes or Description	Regular Schedule (Daily, Weekly, Monthly, etc.)	MAD (1, 2, or 3)	Recovery Strategy
		8		
10				

CHAPTER 1. INTRODUCTION Start here. CHAPTER 2. CONVERSATIONS Talk about it. What might happen? CHAPTER 3. STEPS Prepare. PROBLEM-CHAPTER 4. TOOLS & RESOURCES Put it together. **DOCUMENT GATHER** SOL From safenonprofits.com ©2021 Nancy Bacon and Margaret Schulte.

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What success sounds like

Board member

Staff Champion

How can we support the staff to implement the plan?

I'll lead. I'll let you know what help I need and by when.

Partner

How can we work together to serve our community?

Client

I know what's going to happen if a disaster occurs.



What a disaster-ready culture looks and feels like:



Go Kit
Back-ups
Communication tools
Partner MOUs



(What you see and hear)

Conversations
Casual comments
Meeting participation
Cross-organization
relations

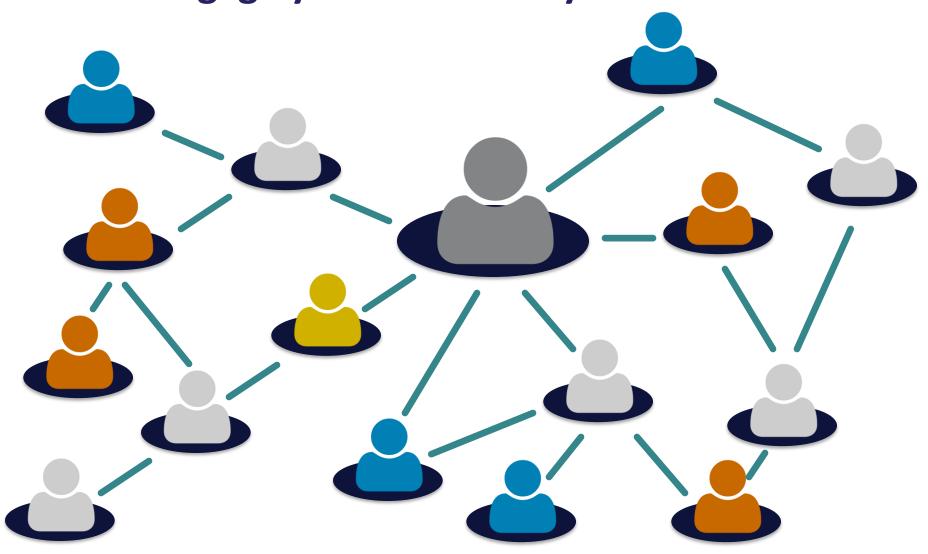


Values

(Beneath the surface)

Values placed on safety
Assumptions
Attitudes
Unspoken rules
Beliefs
Habits

TIP 1: Engage your community



TIP 2: Create structure

I am going to do x, y, and z.

People

- Champion
- Point person
- Committee
- Partner organization
- Culture

Tools & process

- Agendas
- ☐ Chunk work
- Checklist
- Automate technology
- ☐ Hire out
- Calendar entries for when to refresh info



Tools

DISASTER PLANNING FOR NONPROFITS

FLORIDA NONPROFIT ALLIANCE

CHAPTER 4: **TOOLS & RESOURCES**

In the following section, we've assembled a set of useful tools and checklists to help you prepare. It's important to recognize that these checklists are not the plan; they are tools that you will use to create a plan that is specific to your situation.

Online Templates: disaster-planning-tools.zip



We've developed the following tools in Microsoft Word and Excel, making it easy to enter your information and save your plan.

Filename	What Is Included		
@instructions for using the online tools.pdf	Overview and instructions for the online tools		
	Comprehensive list of all the fields from the Excel spreadsheets		
inventories.xlsx	Inventory Templates		
	Key Documents		
	2. Office Inventory		
	3. Technology Inventory		
	4. Software Inventory		
	Online Software & Subscriptions		
	6. Backups		
	7. Media Inventory		
	8. Equipment & Vehicles		
	9. Land & Buildings		
people-contacts.xlsx	Contact Information Templates		
	1. Employees		
	2. Volunteers		
	3. Board Members		
	4. Insurance Policies		
	5. Key Donors		
resources-partners.xlsx	Template for Lists of Resources and Partners		
	1. Partners		
	Neighborhood Resources		
	3. Alternate Work Sites		
coop-by-disaster.docx	Continuation of Operations Plan by Disaster Template		
coop-by-task.docx	Continuation of Operations Plan by Task Template		
FNA-CBO-toolkit.pdf	Bonus: FNA Community Based Organization Disaster Response Preparedness Toolkit (see p. 33)		

20

Tools

Disaster Brainstorming List

Insurance Checklist

Client Planning Questions

Team Action Checklist

Communications Checklist

Incident Command System

Building Checklist

Volunteer Planning Questions

Evacuation Checklist and Kit

Technology Checklist

Post-Warning Checklist

CBO Toolkit

Tools

Nonprofit Disaster Plan Progress Checklist

Congratulations! You have accomplished important disaster planning for your organization. Let's track your progress.

		Good You have begun the work to gather this information.	Great! You have completed gathering this information.	Does not apply
	Contact information			_
	Employees			
	Board members		_	
	Volunteers		_	_
	Business services		_	
	Insurance			
	Inventory			
-	Office			
	Technology			
DOCUMENT	Software			
000	Special equipment		_	
	Backups		_	_
	Land and buildings		_	
	Online programs			
	Alternate service sites			
	Final step	Contact and inventory	Contact and inventory	
		information is printed out	information is printed	
		and placed in a safe	out and placed in two	
		place.	safe places.	
		0		
	Organizational documents			
	Administrative documents			
	Financial documents			
GATHER	Final step	These are printed out and	These are printed out	
GATT		placed in a safe place.	and placed in two safe	
			places.	
	Continuity of Operations	We have talked through	We have documented	
	Plan by Disaster	scenarios for a typical	plans for at least one	
		disaster.	typical disaster.	
PROBLEM. SOLVE				
20/74	Continuity of Operations	We have talked through	We have documented	
•	Plan by Task	key tasks and what we	plans for how we will	
	12/19/2014	intend to do.	manage key tasks in	
			the case of a disaster.	

What are your next steps?



Questions?



Thank you!

flnonprofits.org lmcdermott@flnonprofits.org